1397619

**FORM D** 

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

PR 1 8 2007 NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

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FORM LIMITED OFFERING EXEMPTION ( check if this is an amendment and name has changed, and indicate change.) Name of Offering Series B Preferred Stock Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply): Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer ( check if this is an amendment and name has changed, and indicate change.) Generic Medical Devices Inc Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) Address of Executive Offices Gig Harbor, WA 98335 253-853-3592 2201 - 34th Ave NW Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) Address of Principal Business Operations (if different from Executive Offices) Brief Description of Business Design & Market of commodity medical devices Type of Business Organization other (please specify): limited partnership, already formed corporation limited partnership, to be formed business trust Month Year Actual Estimated Actual or Estimated Date of Incorporation or Organization: 017 ាតា Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) MA

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Enter the information re     Each promoter of the Each beneficial own     Each executive offithe Each general and in the Each Box(es) that Apply:	he iss ner ha		<u>a.</u> lowin	_ <del></del>		ICATION DATA		· · · · · · · · · · · · · · · · · · ·	<u>, **                                   </u>	· · · · · · · · · · · · · · · · · · ·
<ul> <li>Each promoter of the Each beneficial own</li> <li>Each executive offine Each general and note</li> </ul>	he iss ner ha									
<ul> <li>Each beneficial own</li> <li>Each executive offi</li> <li>Each general and n</li> </ul>	ner ha		uer h		ithin t	he past five years:				
Each executive offi     Each general and n		wing the now	er to v	ote or dispose, or dir	ect th	e vote or disposition of	of, 109	% or more of	a clas	s of equity securities of the
Each general and n	ner a									
					p			•	•	
heck Box(es) that Apply:	Ianag	ing partiter o	- Para		_		_			0 - 1 - 44
	Ø	Promoter	Ø	Beneficial Owner	Ø	Executive Officer	Z	Director		General and/or Managing Partner
ill Name (Last name first, i untz, Richard P	f indi	vidual)	-		-					
usiness or Residence Addre O Box 864, Lakebay,			Street	, City, State, Zip Co	ode)					
heck Box(es) that Apply:	Ø	Promoter	Ø	Beneficial Owner	Ø	Executive Officer	Z	Director		General and/or Managing Partner
ull Name (Last name first, i	f indi	ividual)			_					
Fieman, Louise T		Olumber of	Steam	City State 7in C	ode)	<del></del>			_	
lusiness or Residence Addre 201 - 89th Ave NW, Gig				i, Chy, State, Zip Ci	ue)					
Check Box(es) that Apply:	Z			Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
ull Name (Last name first, Rackley, Raymond R	f ind	ividual)	<u> </u>	<u> </u>	_	<u>.                                    </u>				
Business or Residence Addre	ss	(Number and	Stree	t, City, State, Zip C	ode)					
199 Falmouth Road, St										
Check Box(es) that Apply:	Z	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Bromfield, Ronald R	if ind	ividual)								
Business or Residence Addre		Number and	Stree	t, City, State, Zip C	ode)			<del></del>		
1031 Lake Washington I					,					
Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if ind	lividual)								
Business or Residence Addr	ess	(Number and	Stree	t, City, State, Zip C	ode)	· · · · · · · · · · · · · · · · · · ·				
Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if ind	tividual)					<u> </u>	·		
Business or Residence Addr	ess	(Number and	Stree	et, City, State, Zip C	ode)					
Check Box(es) that Apply:		] Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if inc	dividual)								
Business or Residence Addr		Olumbar -	1 C+	et, City, State, Zip C	'ode'			<del></del>		

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- + #/ · · · · · · · · · · · · · · · · · ·											Yes	No
1. Has the											X	
Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?									\$ 5,00	00.00		
2. What is	the minim	um investm	ent that wi	II be accer	ited from a	ny individ	Jat?				Yes	No
3. Does the	offering p	oermit joint	t ownership	of a singl	e unit?	***************************************					R	
4. Enter th	e informat	ion request	ed for each	person w	ho has been	n or will b	e paid or g	given, direc	tly or indi	rectly, any		
If a ners	on to be list	lar remune ted is an ass	ociated ner	son or age	nt of a broke	er or deale:	r registered	l with the S	EC and/or '	with a state		
or states	, list the na	me of the b	roker or de	aler. If mo	rc than five	(5) person	is to be list	ed are asso	ciated pers	ons of such		
a broker		you may so		informatic	on for that	oroker or c		·				
N/A	Last name	iiist, ii mu	(Vidual)									
Business or	Residence	Address (N	lumber and	Street, Ci	ty, State, Z	ip Code)			<del></del>			
		<del></del>			. <del></del>				<del> </del>			
Name of Ass	ociated Br	oker or De	aler									
States in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit I	urchasers		<del></del>				
(Check	"All States	or check	individual	States)	•••••						□ AI	States
(ĀT)	AK.	ĀZ	ĀR	CA	CO	[CT]	DE	DC	FL	GA	HI	ID
[AL]		[AZ	(KS)	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
RI	SC	SD	[TN]	TX	UT]	VT	VA	W۸	WV	<u>WI</u>	WY	PR
Full Name (	Last name	first, if ind	ividual)									
Business or	Residence	Address (	Number an	d Street, C	ity, State,	Zip Code)				<u>_</u>		
									_ <del>_</del> _			
Name of As	sociated B	roker or De	aler									
States in WI	nich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	<u> </u>					
(Check	"All State	s" or check	individual	States)			•••••				☐ A1	I States
[AT]	[ĀV]	AZ	AR	CA	CO	(CT)	DE	DC	FL	GA	HI	ID
AL)	AK IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH)	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	(WA)	$\overline{\mathbf{W}}\overline{\mathbf{V}}$	WI	ΨY	PR
Full Name (	Last name	first, if ind	lividual)					<u> </u>				
Business or	Residence	Address (	Number an	d Street, C	ity, State,	Zip Code)						
<u> </u>						<u></u>				<del></del>		
Name of As	sociated B	roker or De	ealer									
States in W	hich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	<u>.</u> .			<del>-</del>		
(Check	"All State	s" or check	individua	States)		•••••		***************************************			□ A	II States
ĀĽ]	ĀK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
TL.	[N]	IA	KS	$\overline{KY}$	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC VA	ND WA	OH)	OK WI	OR WY	PA PR
RI	SC	SD	TN	TX	UT	VT	$\overline{VA}$	WA	$\overline{\mathbf{WV}}$	(A) I	TY 1	<u> </u>

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	A	smount Already Sold
	Debt	s	_ <b>s</b> _	
	Equity		S	431,000.00
	☐ Common ☑ Preferred			
	Convertible Securities (including warrants)	\$	_ \$_	
	Partnership Interests			
	Other (Specify)	\$	_ \$_	
	Total	\$_5,000,000.00	\$_	431,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	r Number		Aggregate Dollar Amount
		Investors		of Purchases
	Accredited Investors		•	431,000.00
	Non-accredited Investors			S
	Total (for filings under Rule 504 only)		-	5
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securitie sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to th first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	s e		
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	·	. :	S
	Regulation A	·		\$
	Rule 504	·		s
	Total	·	- :	0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the insure The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	۲.		4.054.00
	Transfer Agent's Fces		_	1,254.00
	Printing and Engraving Costs	[	_ \$	
	Legal Fees		_ 5	9,794.00
	Accounting Fees		_ 5	
	Engineering Fees		_ 5	<u> </u>
	Sales Commissions (specify finders' fees separately)		] \$	<u> </u>
	Other Expenses (identify)		<u> </u>	
	Total		_ :	11,048.00

	b. Enter the difference between the aggregate offering price and total expenses furnished in response to Part C — Question proceeds to the issuer."	4.a. This difference is the "adjusted gross		4,988,952.00
5,	Indicate below the amount of the adjusted gross proceed to the each of the purposes shown. If the amount for any purpose check the box to the left of the estimate. The total of the payre proceeds to the issuer set forth in response to Part C — Qu	e is not known, furnish an estimate and nents listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 99,452.00	\$ 412,694.00
	Purchase of real estate			
	Purchase rental or leasing and installation of machinery			
	and equipment			
	Construction or leasing of plant buildings and facilities		\$	
	Acquisition of other businesses (including the value of sec offering that may be used in exchange for the assets or sec issuer pursuant to a merger)	urities of another	~~ <b>S</b>	□\$
	Repayment of indebtedness			
	Working capital			\$ 308,627.00
	Other (specify): To be used as reserve and unallocated	expansion capital.		\$ 4,168,179.00
			□ \$	
	Column Totals			
	Total Payments Listed (column totals added)		4	988,952.00
,		EDERAL SIGNATURE		4,7 4 \$
<u>.</u>				<u> </u>
٠i،	te issuer has duly caused this notice to be signed by the undersignature constitutes an undertaking by the issuer to furnish to te information furnished by the issuer to any non-accredited i	he U.S. Securities and Exchange Commi	ssion, upon writti	ale 505, the following on request of its staff,
ls	suer (Print or Type) Signat	ure //	Date	
	eneric Medical Devices Inc	1/MM	April 13, 2007	
N.	ame of Signer (Print or Type) Title o	of Signer (Print or Type)	<del></del>	
		lent & CEO		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE	Similar State Control of the State of the St
1.	Is any party described in 17 CFR 230 provisions of such rule?	0.262 presently subject to any of the disqual	lification Yes No
		See Appendix, Column 5, for state resp	onse.
2.	The undersigned issuer hereby undersigned D (17 CFR 239.500) at such times a	takes to furnish to any state administrator of a is required by state law.	ny state in which this notice is filed a notice on Form
3.	The undersigned issuer hereby under issuer to offerees.	rtakes to furnish to the state administrators,	upon written request, information furnished by the
4.	limited Offering Exemption (ULOE)	hat the issuer is familiar with the conditions of the state in which this notice is filed and establishing that these conditions have been	that must be satisfied to be entitled to the Uniform understands that the issuer claiming the availability a satisfied.
	uer has read this notification and knows athorized person.	the contents to be true and has duly caused thi	is notice to be signed on its behalf by the undersigned
Issuer (	(Print or Type)	Signature	Date
Generi	c Medical Devices Inc	1 / //////	April 13, 2007

Title (Priot or Type)

President & CEO

Instruction:

Name (Print or Type) Richard P Kuntz

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		7		Fig. Sp. AP	PENDIX ;		A 2 .		
i i	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					fication te ULOE attach tion of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									<u>                                     </u>
AK							····		<u> </u>
AZ		2-1							
AR						···			
CA		×	Preferred Equity	2	\$75,000.00				<u></u>
со									
СТ						<del></del>		 	
DE									<u>                                     </u>
DC	1700 C 100 C						<u> </u>		
FL									
GA	<u> </u>								
ні				<u> </u>					
ID	<u> </u>			<u> </u>			<u> </u>		
lL									
IN		×	Preferred Equity	2	\$35,000.00				
IA									
KS									
KY	<u>  </u>								
LA							<del> </del>		
ME									
MD		×	Preferred Equity	2	\$35,000.00				
MA									
MI		×	Preferred Equity 5.000.000	5	\$80,000.00				
MN					<u> </u>				
MS									

APPENDIX											
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
МО											
МТ									<u> </u>		
NE									 		
NV											
NH											
NJ											
NM											
NY						·		<u> </u>			
NC											
ND											
ОН		×	Preferred Equity	9	\$102,000.0						
ок											
OR											
PA											
RI											
SC		×	Preferred Equity	1	\$4,000.00						
SD											
TN											
TX		×	Preferred Equity	1	\$20,000.00						
UT											
VT											
VA		×	Preferred Equity	1	\$5,000.00						
WA		×	Preferred Equity	2	\$75,000.00						
wv											
WI	19.5-4.0-4.0-4.0-4.0-4.0-4.0-4.0-4.0-4.0-4.0										

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t	!	2 I to sell	Type of security and aggregate offering price		Time o		under St (if yes	lification ate ULOE , attach ation of	
	investor	s in State	offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY		-							
PR									

**END**